United States Bankruptcy Court Southern District of New York

In re: Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

| varde investment Partners, L.P. | Chigroup Financial Products Inc. |
|---|---|
| Name of Transferee | Name of Transferor |
| Name and Address where notices to transferee should be sent: 8500 Normandale Lake Boulevard | Court Claim No.: 12895 Amount of Claim Transferred: \$10,507,000.00, plus all interest, fees and other recoveries due. |
| Suite 1500 Minneapolis, MN 55437 | |
| Attn: Edwina P.J. Steffer e-mail: esteffer@varde.com | Date Claim Filed: September 15, 2009 |
| Last Four Digits of Acct. #: | Phone: Last Four Digits of Acct. #: |
| | |
| | |
| | |
| | |
| I declare under penalty of perjury that the information proknowledge and belief. | vided in this notice is true and correct to the best of my |
| VÄRDE INVESTMENT PARTNERS, L.P. | |
| By Värde Investment Partners G.P., LLC, Its General Partner By Värde Partners, L.P., Its Managing Member By Värde Partners, Inc., Its General Partner | • |
| By: Aut II | Date: |
| Name: Scott T. Hartman Managing Director | |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

United States Bankruptcy Court Southern District of New York

In re: Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIM No. 12895 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of the claim, the transferee filed a Transfer of Claims other than for Security in the Clerk's office of this court on

| one of the court of | |
|---|--|
| Citigroup Financial Products Inc. | Värde Investment Partners, L.P. |
| Name of Alleged Transferor | Name of Transferee |
| Address of Alleged Transferor: 390 Greenwich Street 4 th Floor New York, NY 10013 Attn: Kenneth Keeley | Address of Transferee 8500 Normandale Lake Boulevard Suite 1500 Minneapolis, MN 55437 Attn: Edwina P.J. Steffer E-mail: esteffer@varde.com |
| | |
| | |
| -~DEADLINE T | O OBJECT TO TRANSFER~~ |
| The alleged transferor of the claims is hereby notifi | ied that objections must be filed with the court within twenty-one ion is timely received by the court, the transferee will be |
| Date: | CLERK OF THE COURT |
| | |

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555

Chapter 11

Jointly Administered

NOTICE AND EVIDENCE OF PARTIAL TRANSFER OF CLAIM PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that a portion of the ownership interest in the claim against Lehman Brothers Special Financing Inc. set forth below (such portion being the "Transferred Claim"), of **Citigroup Financial Products Inc.** ("Assignor") filed as an original or amended Proof of Claim against the Debtor(s):

| Proof of Claim No. | Proof of Claim Amount | Allowed Amount | Transferred Portion of Allowed Amount |
|--------------------|-----------------------|-----------------|---------------------------------------|
| 12895 | \$44,949,822.43 | \$22,800,000.00 | \$10,507,000.00 (or 46.08333%) |

has been transferred and assigned to **Värde Investment Partners**, **L.P.** ("Assignee"). The signature of Assignor on this document is evidence of the transfer of \$10,507,000.00 of an ownership interest in the allowed claim and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

| ASSIGNO | R: CITIGROUP FINANCIAL PRODUCTS INC. | ASSIG | NEE: | VÄRDE INVESTMENT PARTNERS, L.P. |
|--|---|-------------------------------------|--------------------|---|
| | | By: By: By: | LLC Värd Men | e Partners, Inc., Its General |
| Address: | 390 Greenwich Mreet, 4th Floor New York NY 10013 | Addres | | 500 Normandale Lake Blvd, uite 1500, Minneapolis, MN 55437 |
| Signature: Name: Title: Date: | Brian S. Broyle's Authorized Signatory | Signatu Name: Title: Date: | re: | |

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

| ASSIGNO | R: CITIGROUP FINANCIAL PRODUCTS INC. | ASSIGNEE: VÄRDE INVESTMENT PARTNERS, L.P. |
|---------------------|---|--|
| | | By: Värde Investment Partners G.P., LLC, Its General Partner |
| | | By: Värde Partners, L.P., Its Managing Member |
| | | By: Värde Partners, Inc., Its General Partner |
| Address: | 390 Greenwich Street, 4th Floor New York, NY 10013 | Address: 8500 Normandale Lake Blvd, Suite 1500, Minneapolis, MN 554 |
| Signature: Name: | | Signature: AM M. Name: |
| Title: | | Title: Scott T. Hartman |
| Date: | | Date: Managing Director |
| | | 3-11-15 |